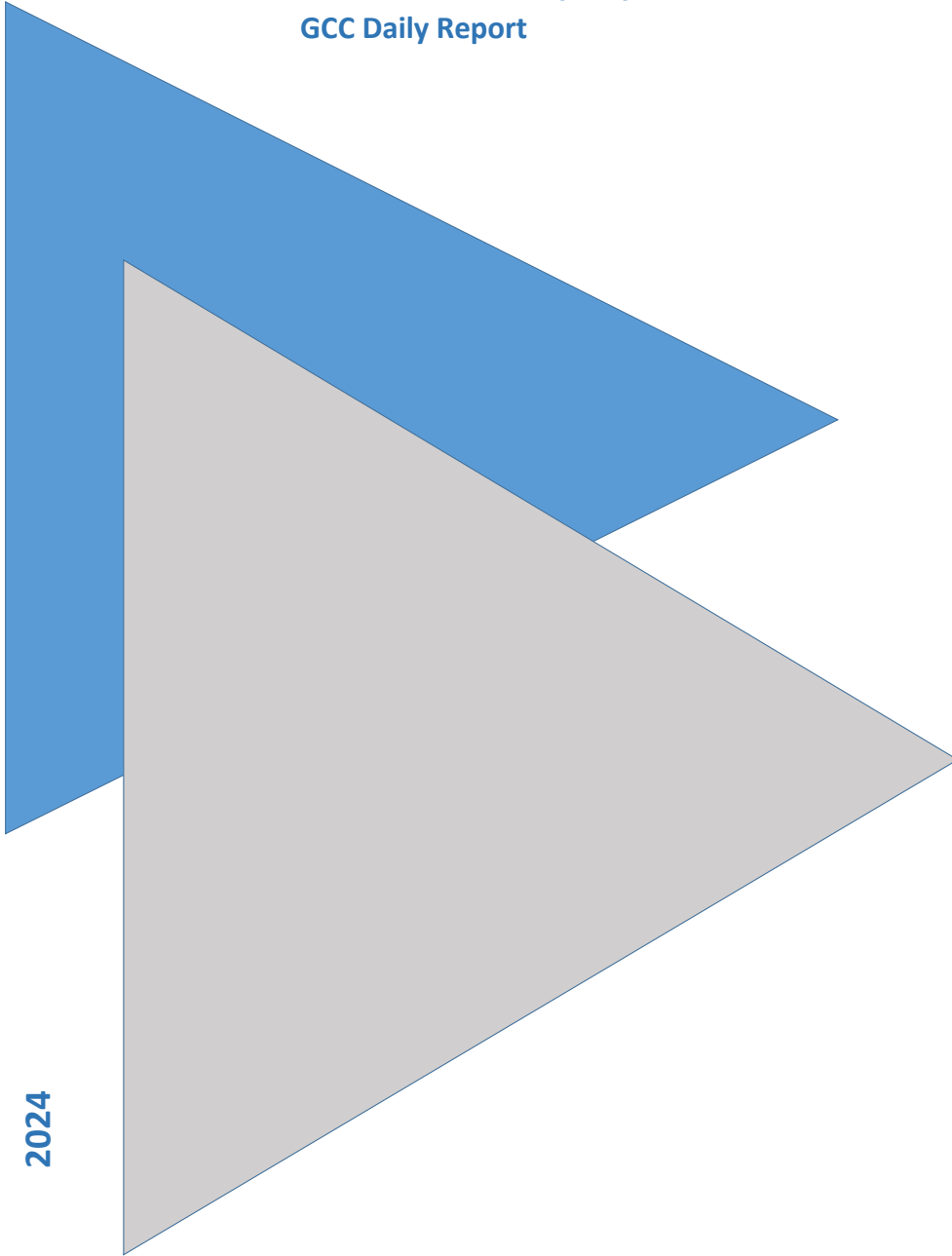


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

11/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,380.14	(0.3)	6.7	21.2	20.4	3.3	2.8	1.84%
MSCI Emerging Markets Index	1,037.09	0.7	1.3	15.5	14.9	1.6	1.6	2.67%
MSCI FM FRONTIER MARKETS	519.15	(0.1)	2.4	11.2	12.9	1.5	1.8	3.81%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.56	0.2	(0.3)	10.7	14.4	1.5	1.7	3.97%
Muscat Stock Exchange MSX 30 Index	4,766.03	0.1	5.6	12.9	11.4	0.7	0.8	4.52%
Tadawul All Share Index	12,567.54	(0.4)	5.0	21.9	22.1	2.6	2.2	2.78%
Dubai Financial Market General Index	4,246.54	(0.2)	4.6	8.8	12.2	1.3	1.0	4.64%
FTSE ADX GENERAL INDEX	9,234.92	0.0	(3.6)	19.8	20.8	2.8	2.1	1.75%
Qatar Exchange Index	10,190.79	(0.4)	(5.9)	11.8	12.6	1.3	1.5	4.60%
Bahrain Bourse All Share Index	2,025.47	0.5	2.7	7.8	11.7	0.7	1.0	8.53%
Boursa Kuwait All Share Price Return Ir	7,440.50	0.1	9.1	15.9	20.2	1.6	1.5	3.08%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	537.31	1.0	1.6	16.9	16.8	1.7	1.7	2.71%
MSCI AC Asia Ex. Japan Index	652.72	0.9	1.7	16.8	16.6	1.5	1.6	0.00%
Nikkei 225	38,820.49	(2.2)	16.0	28.4	25.1	2.2	1.9	1.64%
S&P/ASX 200	7,704.22	(1.8)	1.5	19.6	19.0	2.3	2.2	3.79%
Hang Seng Index	16,587.57	1.4	(2.7)	8.6	11.2	0.9	1.1	4.25%
NSE Nifty 50 Index	22,332.65	(0.7)	2.8	23.3	24.7	3.4	3.0	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	168.91	0.0	5.1	14.7	16.4	2.1	1.7	3.15%
MSCI Emerging Markets Europe Index	123.54	0.8	5.3	6.3	7.0	1.3	1.0	3.54%
FTSE 100 Index	7,622.40	(0.5)	(1.4)	11.6	14.0	1.8	1.6	4.09%
Deutsche Boerse AG German Stock Inc	17,681.63	(0.7)	5.6	14.9	15.7	1.6	1.6	3.06%
CAC 40 Index	7,991.01	(0.5)	5.9	14.4	16.7	2.0	1.6	2.81%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,081.59	(0.6)	7.1	24.7	22.6	4.5	3.9	1.44%
S&P 500 INDEX	5,123.69	(0.7)	7.4	24.5	22.4	4.7	4.0	1.39%
Dow Jones Industrial Average	38,722.69	(0.2)	2.7	22.2	19.8	4.9	4.5	1.85%
NASDAQ Composite Index	16,085.11	(1.2)	7.2	40.9	36.5	6.3	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	559.46	-0.7	4.4	-32%	145%
Gold Spot \$/Oz	2,177.76	-0.1	5.6	0%	107%
BRENT CRUDE FUTR May24	82.12	0.0	6.9	-12%	84%
Generic 1st'OQA' Future	82.24	0.6	7.7	-35%	346%
LME COPPER 3MO (\$)	8,579.50	-0.7	0.2	-20%	98%
SILVER SPOT \$/OZ	24.32	0.0	2.2	-17%	103%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,766.03							
Change	6.21	0.13%						
Previous Close	4,759.82		Financial Sector	7,391.87	7,366.33	0.35%	4.20%	-0.01%
Open	4,759.43		Industry Sector	5,997.90	6,036.52	-0.64%	8.36%	9.55%
Day's High	4,773.77		Services Sector	1,828.90	1,818.34	0.58%	5.52%	16.82%
Day's Low	4,755.21		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.58%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,567.54		Tadawul Banks	12,566.04	12,559.94	0.05%	0.06%	-2.77%
Change	-51.08	-0.40%	Tadawul Energy	6,032.65	6,076.77	-0.73%	0.66%	0.72%
Previous Close	12,618.62		Tadawul Utilities	11,155.65	11,211.54	-0.50%	-1.30%	6.18%
Open	12,631.12		Tadawul Telecom	8,087.25	8,172.80	-1.05%	-1.12%	-3.60%
Day's High	12,631.94		Tadawul Insurance	10,214.92	10,286.25	-0.69%	0.47%	3.63%
Day's Low	12,505.61		Tadawul Retailing	8,881.81	8,916.25	-0.39%	0.79%	-1.27%
YTD Change	5.01%		Tadawul Food & Beverages	6,510.84	6,538.82	-0.43%	-1.05%	-0.76%
Volume Mn	309,892.91		Tadawul Media	29,703.10	31,928.78	-6.97%	-11.05%	-8.28%
Value Traded Mn	9,259.78		Tadawul Materials	6,258.19	6,253.35	0.08%	0.78%	1.06%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,145.27	12,557.70	-3.28%	-3.26%	-0.32%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ENMA AL-RAWABI COMPANY	20.38	10.28%	ARABIAN CONTRACTING SERVICES	209.00	-9.99%	SAUDI CHEMICAL CO	6.51	33940.80
BINDAWOOD HOLDING CO	8.09	9.92%	GROUP FIVE PIPE SAUDI LTD	43.05	-8.11%	AL-BAHA DEVELOPMI	0.15	10506.72
SAUDI CHEMICAL CO HOLDING	6.51	9.05%	ELM CO	950.60	-7.32%	ELECTRICAL INDUSTR	4.77	9574.15
SAUDIA DAIRY & FOODSTUFF CO	432	7.46%	SAUDI RESEARCH & MEDIA GROUP	235.80	-6.28%	TOURISM ENTERPRIS	0.76	9096.84
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	AL RAJHI CO FOR CO-OPERATIVE	111.20	-6.08%	BINDAWOOD HOLDIP	8.09	8338.77

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,246.54							
Change	-6.54	-0.15%						
Previous Close	4,253.08		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Open	4,253.97		Banking	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's High	4,269.85		Insurance	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's Low	4,234.22		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
YTD Change	0.05		Services	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Industrial	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Volume Mn	90,313.33		Telecommunication	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Value Traded Mn	239.02		Transportation	RD/A/N/A	RD/A/N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	199	2.58%	DUBAI ISLAMIC INSURANCE CO	0.432	-3.36%	EMAAR PROPERTIES I	8.18	5,984.14
ISLAMIC ARAB INSURANCE COM	0.36	1.69%	EMAAR DEVELOPMENT PJSC	8.26	-2.82%	UNION PROPERTIES F	0.36	5,910.26
ARAMEX PJSC	2.44	0.83%	AJMAN BANK PJSC	1.9	-1.55%	DEYAAR DEVELOPME	0.75	3,372.65
SHUAA CAPITAL PSC	0.128	0.79%	AL FIRDOUS HOLDINGS PJSC	0.28	-1.06%	DUBAI ISLAMIC BANK	5.77	3,259.67
UNION PROPERTIES PJSC	0.36	0.56%	GULF NAVIGATION HOLDING PJSC	6.2	-0.96%	AJMAN BANK PJSC	1.90	2,903.45

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,234.92							
Change	0.45	0.00%						
Previous Close	9,234.47		Financial	16,133.82	16,144.44	-0.07%	-0.07%	-0.61%
Open	9,234.47		Telecommunication	4,451.54	4,465.41	-0.31%	-0.31%	-0.71%
			Consumer Services	11,151.10	10,983.76	1.52%	1.52%	3.55%
Day's High	9,254.03		Basic Material	4,721.52	4,700.68	0.44%	0.44%	2.99%
Day's Low	9,224.12		Industrials	2,913.45	2,959.64	-1.56%	-1.56%	-1.83%
YTD Change	-3.58%		Utilities	12,606.96	12,210.51	3.25%	3.25%	4.26%
			Energy	1,992.99	1,991.13	0.09%	0.09%	2.81%
Volume Mn	122,170.36		Health Care	3,037.87	3,008.63	0.97%	0.97%	2.94%
Value Traded Mn	657.43		Real Estate	8,600.03	8,528.11	0.84%	0.84%	1.30%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.9	6.15%	SHARJAH CEMENT & INDUS DEVEL	0.561	-9.52%	MULTIPLY GROUP	2.23	21289.75
SUDATEL TELECOM GROUP LTD	0.28	4.48%	RAS AL KHAIMAH WHITE CEMENT	1.04	-8.77%	FERTIGLOBE PLC	2.64	9559.09
ABU DHABI NATIONAL ENERGY CO	3.18	3.25%	NATIONAL MARINE DREDGING CO	27.74	-6.28%	ESHRAQ INVESTMEN'	0.28	9060.04
AGTHIA GROUP PJSC	5.47	1.67%	GULF CEMENT CO	0.4	-5.66%	ALDAR PROPERTIES P	5.61	7862.01
FERTIGLOBE PLC	2.64	1.54%	UNITED ARAB BANK PJSC	1.25	-3.85%	DANA GAS	0.65	7405.13

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,190.79							
Change	-44.31	-0.43%						
Previous Close	10235.1		Total Return	22,666.51	22,696.88	-0.13%	-0.09%	-0.89%
Open	10235.1		Rayan Islamic	4,700.13	4,713.05	-0.27%	-0.33%	-0.88%
Day's High	10235.32		All Share	3,524.20	3,527.48	-0.09%	0.00%	-0.78%
Day's Low	10183.64		Banks & Finance	4,323.42	4,320.45	0.07%	0.19%	-1.34%
YTD Change	-0.05907688		Industrials	4,019.82	4,027.65	-0.19%	-0.35%	-0.94%
Volume Mn	117.623		Transportation	4,941.40	4,976.86	-0.71%	-0.44%	0.04%
Value Traded Mn	388.2411		Real Estate	1,522.88	1,519.78	0.20%	1.30%	-0.67%
Traded / Listed Stocks	20	51	Insurance	2,468.88	2,480.20	-0.46%	-0.41%	3.52%
			Telecommunications	1,687.66	1,689.38	-0.10%	-0.19%	-0.03%
			Consumer Goods	7,301.83	7,317.55	-0.21%	-0.15%	-0.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	3.94	4.78%	QATAR ELECTRICITY & WATER CO	16.45	-6.27%	MASRAF AL RAYAN	2.54	18956.43
QATAR INDUSTRIAL MANUFACTUR	2.68	0.87%	GULF INTERNATIONAL SERVICES	2.80	-3.68%	MESAIEED PETROCHE	1.82	7566.53
COMMERCIAL BANK PSQC	5.12	0.69%	AL RAYAN QATAR ETF	2.27	-2.11%	QATAR ALUMINIUM M	1.26	7486.17
MASRAF AL RAYAN	2.54	0.63%	QATAR INTERNATIONAL ISLAMIC	11.09	-1.51%	VODAFONE QATAR	1.73	6716.88
QATAR NATIONAL BANK	14.93	0.40%	SALAM INTERNATIONAL INVESTME	0.64	-1.38%	UNITED DEVELOPMEI	1.04	6346.55

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,025.47							
Change	9.79	0.49%						
Previous Close	2,015.68		MSCI Bahrain	151.52	151.23	0.19%	0.19%	1.85%
Open	2,015.68		MSCI Bahrain Domestic Islamic	55.99	55.81	0.31%	0.32%	1.81%
Day's High	2025.470		MSCI Bahrain Net TR USD	392.37	392.37	0.00%	0.00%	1.67%
Day's Low	2015.680							
YTD Change	2.74%							
Volume Mn	1,445.62							
Value Traded Mn	0.239							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN COMMERCIAL FACILITIE	0.20	2.04%	-	-	-	GFH FINANCIAL GROI	0.26	40787.78
NATIONAL BANK OF BAHRAIN BSC	0.55	1.47%	-	-	-	ARAB BANKING CORP	0.32	310.00
ALUMINIUM BAHRAIN BSC	1.22	1.07%	-	-	-	BBK BSC	0.53	100.00
ARAB BANKING CORP BSC-\$US	0.32	0.31%	-	-	-	ALUMINIUM BAHRAII	1.22	85.04
-	-	-	-	-	-	BAHRAIN COMMERCI	0.20	82.50

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,440.50							
Change	7.46	0.10%	Industrials	1,012.50	1,016.52	-0.40%	-0.27%	11.52%
Previous Close	7,433.04		Banks	1,807.33	1,802.64	0.26%	-0.16%	9.70%
Open	7,417.05		Consumer Service	720.67	717.97	0.38%	0.76%	9.43%
			Technology	1,956.97	1,935.15	1.13%	-3.58%	238.37%
Day's High	7,454.74		Real Estate	1,330.00	1,311.99	1.37%	3.94%	9.65%
Day's Low	7,396.73		Financial Services	1,375.05	1,377.49	-0.18%	-0.88%	13.43%
YTD Change	9.14%		Telecom	1,115.86	1,127.43	-1.03%	-0.12%	0.97%
			Health Care	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.13		Insurance	2,515.79	2,536.78	-0.83%	-0.20%	9.73%
Value Traded Mn	39.88		Basic Materials	774.89	779.02	-0.53%	-0.67%	3.88%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
METAL & RECYCLING CO	110.00	7.84%	WETHAQ TAKAFUL INSURANCE CO	35.40	-16.51%	GULF BANK	296.00	14304.73
DULAQAN REAL ESTATE CO	148.00	7.25%	FIRST TAKAFUL INSURANCE CO	175.00	-11.62%	KUWAIT FINANCE HC	812.00	9221.99
KUWAIT & MIDDLE EAST FIN INV	92.90	5.57%	FIRST INVESTMENT CO KSCC	40.90	-9.51%	KUWAIT REAL ESTATI	228.00	7072.82
KUWAIT REAL ESTATE HOLDING C	33.40	4.70%	AL-AHLEIA INSURANCE CO SAKP	708.00	-4.97%	KUWAIT CEMENT CO	190.00	6542.07
NATIONAL INVESTMENTS CO	282.00	4.44%	GULF FRANCHISING HOLDING CO	66.90	-4.70%	COMMERCIAL REAL E	134.00	5705.97

Source: FSC